**Sts. Constantine & Helen Antiochian Orthodox Church**

**Letter of Intent for Estate Gift**

**St. Matthew Legacy Fund**

**Your Bequest Serves As An Enduring Investment In Our Church**

I/We desire to provide for the future well-being of Sts. Constantine & Helen Antiochian Orthodox Christian Church in Carrollton, Texas, through a provision in my/our estate plans. With this letter we are informing Sts. Constantine and Helen of our plans.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name Name

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address, City, State, Zip

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Phone Fax Email

\_\_\_\_ I/We have made a provision to leave a legacy to Sts. Constantine & Helen Church for long-term planning purposes only, the current value of my/our future gift is: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.)

\_\_\_\_ I/We have I made a provision to leave a legacy to Sts. Constantine & Helen Church for long-term planning purposes only. I/We choose not to disclose the amount.

*As an inspiration to others, the church wishes to recognize those who have signified their support of our Parish with this Letter of Intent. Please note below your willingness to be recognized.*

You may recognize my/our gift publicly as an inspiration to others.

Name as it will appear: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_ I/We do *not* wish to be recognized.

I/We understand that the future commitment by my/our estate is not legally bound by this statement and that I/we may choose to modify or revoke this bequest at any time at my/our sole discretion. **This Letter of Intent is not a legally binding document.**

\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date Name (Signature) Name (Signature)

For questions contact Michelle Musallam or Dian Kauth